

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W. R. GRACE & CO., et al.) Case No. 01-01139 (JKF)
) (Jointly Administered)
Debtors.)
)

MODIFIED
**ORDER SETTING BRIEFING SCHEDULE AND HEARING REGARDING CASE
MANAGEMENT ORDER AND PROOF OF CLAIM/QUESTIONNAIRE FOR THE
ESTIMATION OF ASBESTOS PERSONAL INJURY LIABILITIES**

WHEREAS, on November 13, 2004, the Debtors filed their Motion for Entry of an Order Seeking the Estimation of Asbestos Claims and Certain Related Relief (the "Estimation Motion"); and

WHEREAS, a hearing on the Estimation Motion (the "Estimation Motion Hearing") was held on January 21, 2005; and

WHEREAS, at the Estimation Motion Hearing, the Court ordered the Asbestos Personal Injury Committee (the "PI Committee"), the Futures Claim Representative (the "FCR"), and the Debtors to negotiate (a) a case management order to govern the estimation of asbestos personal injury claims (the "Case Management Order"), and (b) the form of the Debtors' proposed proof of claim/questionnaire for asbestos personal injury pre-petition litigation claims (the "Questionnaire"); and

WHEREAS, despite their best efforts, the parties have been unable to reach agreement regarding the Case Management Order and the Questionnaire; and

WHEREAS, the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and

WHEREAS, this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and

WHEREAS, venue of this proceeding is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

IT IS HEREBY:

1. ORDERED that the hearing on the Case Management Order and the Questionnaire will commence on June 6, 2005 at 9:00 a.m. (Eastern Standard Time) in Pittsburgh, Pennsylvania; and it is further

2. ORDERED that the following schedule shall govern the deadlines with respect to the Case Management Order and Questionnaire:

- A. The Debtors shall file their motion for entry of an order approving the Case Management Order and Questionnaire on or before April 18, 2005;
- B. *any party in interest*
~~The PI Committee and the FCR~~ shall file their respective responses to the Debtors' motion on or before May 18, 2005; and
- C. *and any party in interest*
The Debtors shall file replies ~~in support of their motion~~ on or before May 31, 2005. Each reply shall be limited to five pages.

Wilmington, Delaware

Dated: 4/15, 2005

Judith K. Fitzgerald
Honorable Judith K. Fitzgerald
United States Bankruptcy Judge